



Track your spending with our  
Budget Tracker

[Get started](#)

Why use our Budget Tracker?



Save **time**

Budget Tracker combines all your finances in one place for tracking ease.



Save **money**

Budget Tracker is easy to use, allowing you to easily track your spending and save money.



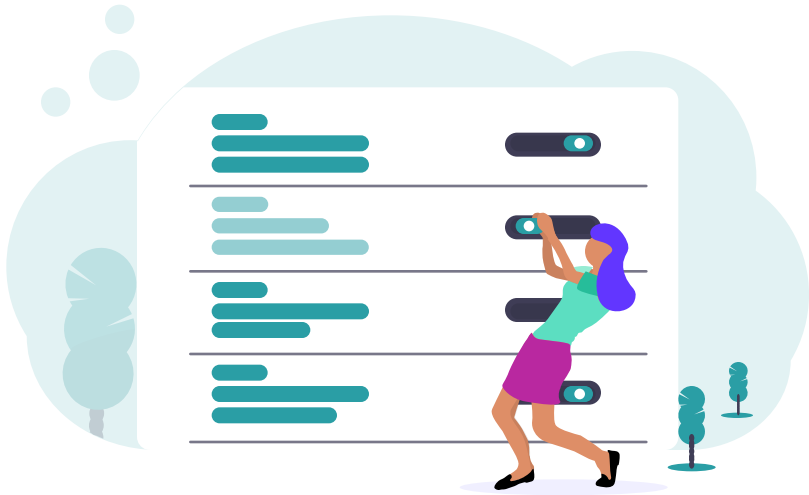
Save in **real time**

All your spending is tracked in real time so you can stay on top of your spending.

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## Provide your information

In order to give you an accurate comparison, we will need some information from you.



## Share data with the Consumer Data Right

You can connect us with your bank via the Consumer Data Right. This option is quick accurate and can save you time by providing us with correct information.

**Consumer Data Right****BudgetGuide**

Accredited Data Recipient: 0031415

We are an Accredited Consumer Data Right Recipient, meaning we are bound by rules set by the Australian Government on how we can handle your data.

Learn more about this on [\[website\]](#)

### Key things you should know:

- We don't share or use your data without your consent
- You can easily stop sharing your bank data with us at anytime
- You can choose to delete shared data that we no longer need

Find our more information on how we handle your data in our easy to read [Consumer Data Right policy](#)

[Cancel](#)[Start](#)

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## How to share your data

To share your data, we'll ask you to:

- 1 **Consent** to share your data with us
- 2 **Connect** to your bank (we won't see this information)
- 3 **Confirm** with your bank that you'll share data with us

This should only take a few minutes.

We'll walk you through each step.

[Cancel](#)[Continue](#)

## Data request

We need to collect and use the below information for 12 months. We will only use it to help you manage your budget for this financial year.

**BudgetGuide**  
Accredited Data Recipient: 0031415

### Data we need

Please select the data you would like to share. The more you share, the more accurately you can track your spending. We only ask for what we need.

**Transaction details**

#### Why we need it

This is so we can identify how much money you have been spending.

[Hide full data list](#) ^

- Incoming and outgoing transactions
- Amounts
- Dates
- Description of transactions
- Who you've sent money to and received money from  
*(e.g. their name, BSB, account number)*

**Direct debits and scheduled payments**

#### Why we need it

This is so we can identify the amount of regular payments you make.

[Hide full data list](#) ^

- Direct debits
- Scheduled payments

### Additional uses of your data

Can we use your data to suggest ways you can save money?

Can we analyse your spending behaviour to send you additional offers?

#### Supporting third parties

Supporting third parties will help provide this service. They will be bound by the same terms of this arrangement.

[See list of providers](#)

### Key dates

#### Sharing period

3 July 2019 - 2 July 2020

#### How often we'll access your data

We will do this everytime you log into BudgetGuide's Budget Tracker. This will be on-going for the next 12 months.

### What happens to your data after we've used it

We will de-identify your data when we no longer need it to help you track your budget and there is no legal obligation to retain it.

[How and why we de-identify data](#)

**Delete my data instead**

You can also tell us to delete your data by going to *Menu>Data Sharing* or by writing to *datasharing@budgetguide.com.au*.

If you don't do this before 2 July 2020, your data will be de-identified.

[See how we delete your data](#)

### Managing your data

#### Where to manage this arrangement

All this information will be made available on your Data Sharing dashboard. You can access this by going to *Menu>Data Sharing*.

#### If you want to stop sharing this data

You can stop us collecting and using your data on your Data Sharing dashboard or by writing to *datasharing@budgetguide.com.au*.

### Do you consent to share this data with us?

Selecting 'I consent' won't give us access to your data just yet. We will need to connect you with your bank to confirm this decision.

**I Don't Consent**

**I Consent**



## Consent

## Choose your bank

Search for your banking provider

enter your bank name



Select from the list below



E-Corp Bank

Select



EZ Bank

Select



FTB

Select



Money Bee



Standard Bank

Select



TriBank

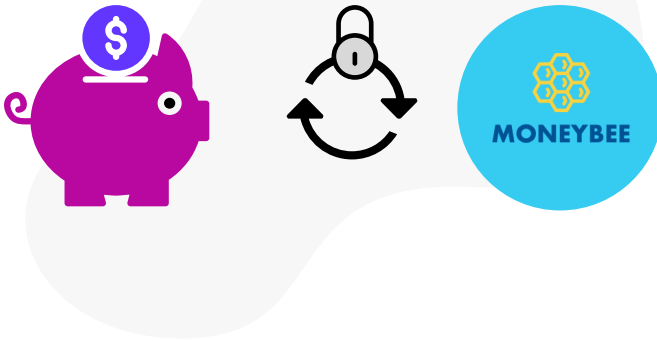
Select

Cancel

Continue



## Consent



### **BudgetGuide will securely connect with your bank**

By selecting continue you will be securely transferred to Money Bee bank.

Cancel

Continue

[Cancel](#)

api.moneybeebank.io



## Connect to MoneyBee

Please provide your customer ID to connect BudgetGuide to MoneyBee.

Customer ID 

*Forgot your customer ID? Go to the MoneyBee website to retrieve it.*

[Cancel](#)[Continue](#)

Your Customer ID will not be shared with BudgetGuide. One Time Passwords are used to share CDR data. You will never be asked to provide your real password to share CDR data.

Cancel

api.moneybeebank.io



MESSAGES

now

**Money Bee**

Your One Time Password is 314159, for your MoneyBee login to share your data. If you did not initiate this transaction, call 10 10 1010.

**One Time Password**

One Time Passwords are used to share CDR data. You will never be asked to provide your real password to share CDR data.

A One Time Password has been sent to your mobile \*\*\*\*\*190 to securely connect to MoneyBee. **Please enter this below.**

The code will expire in **09:54**.

One Time Password

*Didn't get the code? Go to the MoneyBee website to update your contact details.*

**Cancel****Continue**



[Cancel](#)

api.moneybeebank.io



## Select account to share

**Consumer  
Data Right****BudgetGuide**

Accredited Data Recipient: 0031415

Request made on: 03 July 2019

**BudgetGuide** is requesting data from your accounts.

Please select the accounts you would like to share data from.

### Accounts available to share

[Select All](#)**Everyday Account**

072-\*\*\*\*\* 60

[Select](#)**Savings Account**

072-\*\*\*\*\* 55

[Select](#)

### Accounts unavailable for sharing

[Why can't I share these?](#)**Emergency fund**

072-\*\*\*\*\* 65

Joint account

**Everyday Account**

072-\*\*\*\*\* 65

Closed account

[Cancel](#)[Continue](#)

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# Confirm

Please confirm that you agree to share the following data with **BudgetGuide**.

## Selected account(s)

- Everyday Account 072-\*\*\*\*\* 60
- Savings Account 072-\*\*\*\*\* 55

## Data requested

### Transaction details

- Incoming and outgoing transactions
- Amounts
- Dates
- Description of transactions
- Who you've sent money to and received money from  
*(e.g. their name, BSB, account number)*

### Historical data required

This will include data that dates back to 1st January 2017.

### Direct debits and scheduled payments

- Direct debits
- Scheduled payments

## Sharing period

3 July 2019 - 2 July 2020

## How often your data will be shared

Your data will be shared on an on-going basis for the next 12 months.

## Where to manage this arrangement

You can review and manage this arrangement on the Data Sharing dashboard by going to Settings>Data Sharing on the MoneyBee website or app.

## If you want to stop sharing this data

You can request us to stop sharing your data on your Data Sharing dashboard or by writing to [datasharing@moneybee.com.au](mailto:datasharing@moneybee.com.au)

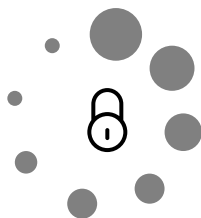
**Do you confirm that we can share your data with BudgetGuide?**

Cancel

I Confirm

Cancel

🔒 api.moneybeebank.io



Transferring you back to  
BudgetGuide



## Data Sharing



ACTIVE

PENDING

ARCHIVED

enter product, organisation, or data type



Sort by:

Organisation

**MoneyBee**

Consent granted: 3 July 2019



You have successfully consented to sharing your MoneyBee data with us. You can see a summary of this sharing arrangement in here.

[Download confirmation \(pdf\)](#)

**E-Corp Bank**

Consent granted: 20 May 2019

**Standard Bank**

Consent granted: 5 January 2019



Please read our [Consumer Data Right policy](#) for more information on how BudgetGuide handles your data.